

Preserving ICAEW's heritage assets

In 2017, and with the financial assistance of ICAEW Foundation, the four ICAEW Henry Holiday stained glass windows were returned to Chartered Accountants' Hall, 120 years after their original installation.

Removed in the early 1970s to allow for the addition of the Whitfield extension, the windows were since owned by Peter Grant, the manager of Led Zeppelin. They came to the market on his death and we reinstated them in time for the 125th anniversary of the completion of Chartered Accountants' Hall.

'The stained glass windows commissioned from Henry Holiday in the 1890s for Chartered Accountants' Hall were the most important of their date in the City of London. Returning them to their original and correct home in 2017 was a significant and entirely admirable achievement for the Foundation.'

Charles W Hind, FSA
Chief Curator and H.J. Heinz Curator of Drawings,
RIBA British Architectural Library, Victoria & Albert Museum

There are over 1.7m chartered accountants and students around the world – talented, ethical and committed professionals who use their expertise to ensure we have a successful and sustainable future.

Over 178,500 of these are ICAEW Chartered Accountants and students. We train, develop and support each one of them so that they have the knowledge and values to help build local and global economies that are sustainable, accountable and fair.

We've been at the heart of the accountancy profession since we were founded in 1880 to ensure trust in business. We share our knowledge and insight with governments, regulators and business leaders worldwide as we believe accountancy is a force for positive economic change across the world.

www.charteredaccountantsworldwide.com
www.globalaccountingalliance.com

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EC2R 6EA
UK

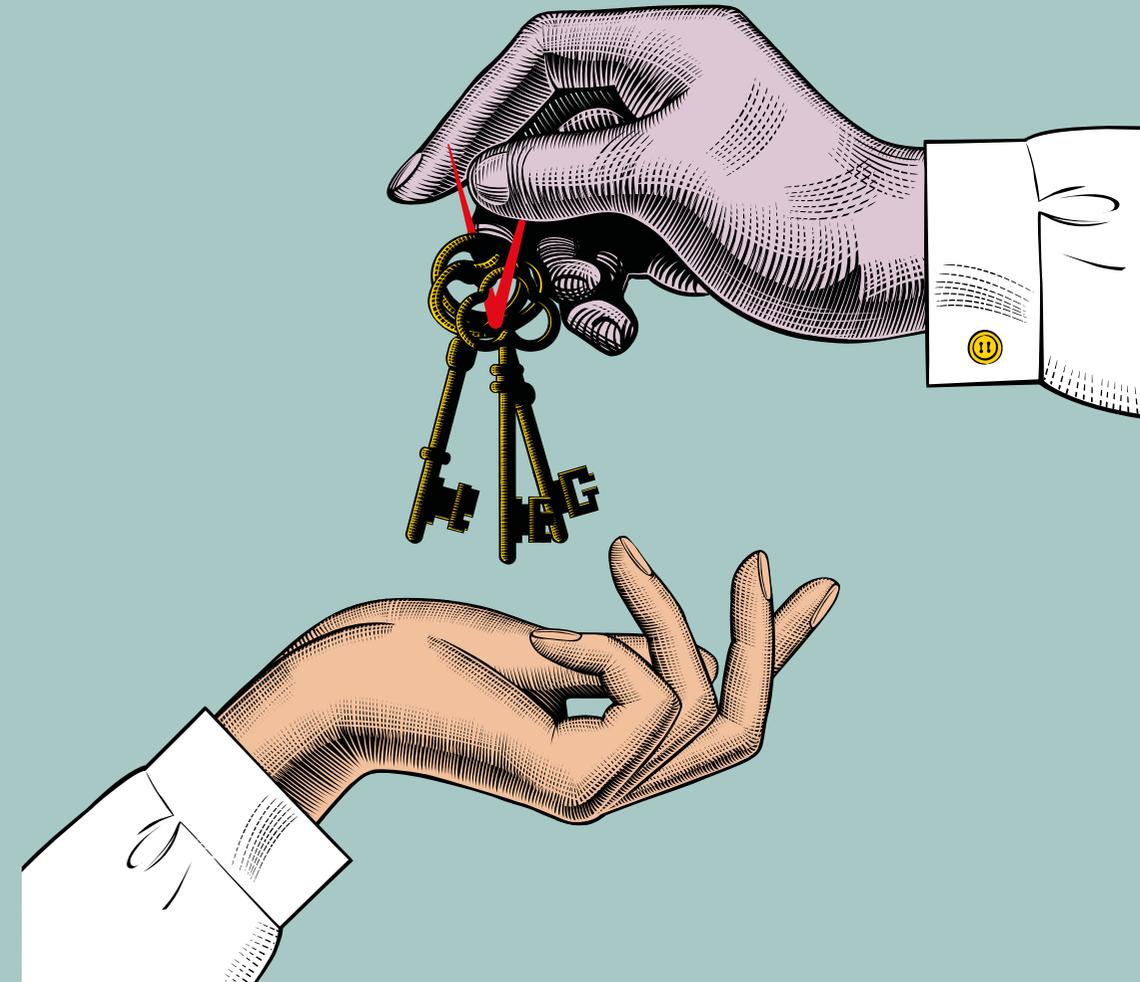
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Will you?

HELP UNLOCK THE POTENTIAL

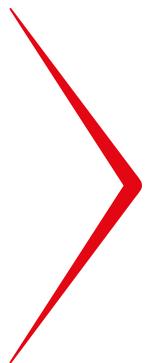


Your legacy

ICAEW Foundation is helping to shape the future of the accountancy profession by providing life-changing opportunities for young people from disadvantaged backgrounds.

- Through our *Changing Futures* bursary programme we financially support students in their study for accountancy and finance degrees in universities across the UK and in Hong Kong and Cyprus.
- Our *Building Futures* bursary programme is helping students of new local chartered professional accountancy qualifications in Ghana, Malawi, Cambodia and Lesotho and we have further plans to broaden our reach in this way.

ICAEW Foundation works to offer opportunity to those who have ambition regardless of their background. Through a charitable bequest in your will you can be assured that your legacy will be used to open a door once opened to you.



‘As an ICAEW member this is your Foundation and represents our chance to give something back to ultimately help bright hardworking young people into a rewarding career. Please consider donating to our bursary programmes or remembering the Foundation in your will. Your help and support will make a real difference to people’s lives.’

Michael Izza,
ICAEW Chief Executive

‘Without these bursaries, I believe many more students like me wouldn’t be here studying and may not have had the chance to go to university.’

Manchester University Student

Making a will is a very personal responsibility

It is also an extremely important one, especially if you have family, friends and others who are dependent on you. Their interests will be your primary concern but when they have been sufficiently accommodated for, you may wish to remember the causes and organisations that have been important to you throughout your life.

As an ICAEW Chartered Accountant, you belong to and share in the future of the accountancy profession. ICAEW Foundation works to widen access to our profession. Leaving a legacy to the Foundation will help shape the future success of accounting professionals all over the world.



‘The ICAEW Foundation bursary is a big motivation to keep improving both academically and personally.’

Queen’s University Student

YOU CAN:

- help create or support a bursary which will provide a life-changing opportunity to an aspiring accountant who may otherwise miss out.
- leave an amount to be spent at the trustees’ discretion. This type of legacy is important because trustees can apply it to the most pressing needs at the time it is received.

Leaving a legacy is one of the easiest ways of making a gift to ICAEW Foundation. It is an enduring and fulfilling way to support and endow the Foundation’s work for future generations. Bequests can include property as well as cash or shares and are normally exempt from UK inheritance tax.

Making a will leaves nothing to chance. It gives you the opportunity to make a clear, legal statement of where you would like your money and possessions to go.

But I don’t have much money, is it worth making a legacy?

Modest bequests are as valuable as generous legacies. Sometimes small amounts can make a significant impact: alleviating financial worries and improving their wellbeing can help to change the direction of a student’s life.

Confidential legacy pledge form

Thank you for remembering ICAEW Foundation in your will.

It would be helpful if you would let us know your intentions by completing this pledge form. It is simply a statement of your present intentions which will help give us a record of your support. *This does not commit you to a particular course of action or limit your freedom to change your will in the future.*

Simply fill in the form below and return it to:

Finance Department, ICAEW, Metropolitan House, 321 Avebury Boulevard, Milton Keynes, MK9 2FZ, UK

Your name

Address

Postcode/zipcode

I have included ICAEW Foundation in my Will. If this is the case, please accept our sincere thanks.

I have decided to remember ICAEW Foundation with:
Please tick – filling out all details is not obligatory but would be helpful:

A bequest of % of my estate A residuary bequest

A bequest of Other (please state)

I would like to direct my gift to:

Please indicate your preferences below:

Bursaries I give permission for my name to be listed as someone who has left a legacy

Unrestricted I wish my gift to remain anonymous

Thank you

By filling out this form you are not entering into any binding commitment. Any information you give us will be treated with the utmost confidentiality.

The protection of personal privacy is an important concern to ICAEW. Any personal data collected will be treated in accordance with current data protection legislation. We will use your personal data for the purpose of legacy administration only. For more information about our data protection policy please go to icaew.com/dataprotection