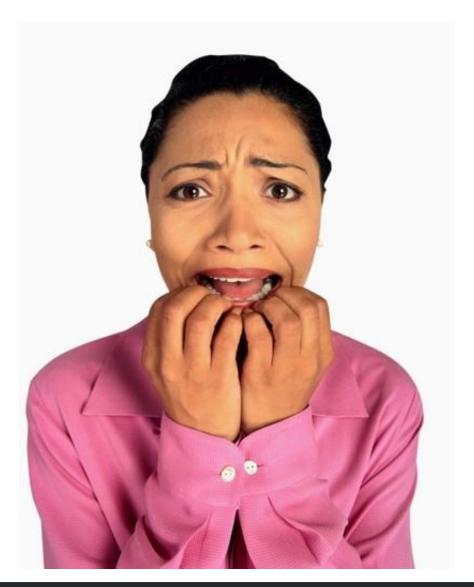


SWAT UK Certificate in Probate and Estate Administration

Jane Mather BA FCA Chris Thorpe CTA



Don't Worry!



What does it entail?



Two day course 2 hour assessment

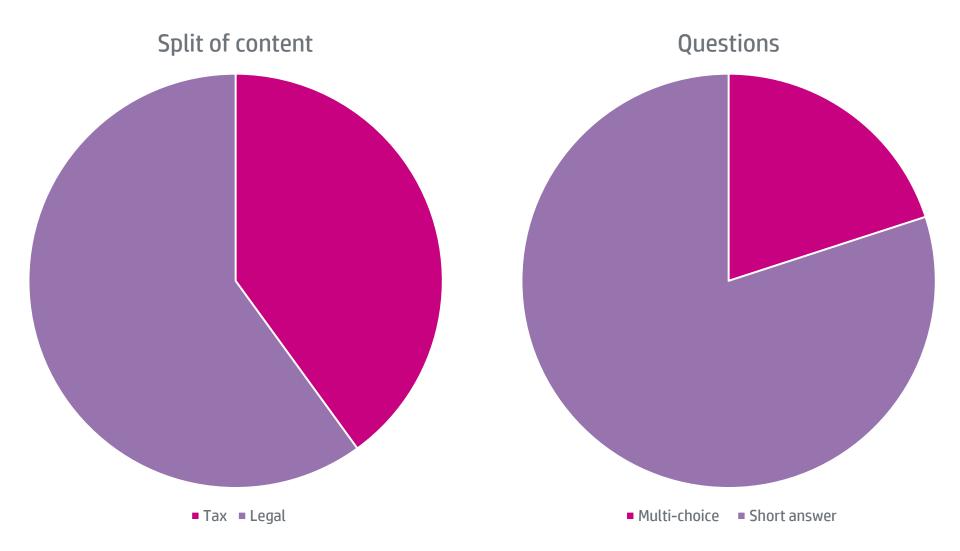


What is covered?

Syllabus set by LSB and in ICAEW Regulations

- ✓ General Intro to Legal Services Act, law of Trusts and Equity
- ✓ Different types of grant, when needed, who can get it
- ✓ Wills
- ✓ Intestacy
- √ Valuing the estate
- ✓ Income Tax, Inheritance Tax and CGT
- ✓ Obtaining the grant
- ✓ The oaths
- ✓ Estate administration

The assessment



The Results!

