

ENGAGEMENT LETTERS AND PRIVACY NOTICES – WHAT HAS CHANGED IN THIS HELPSHEET

Issued July 2016 Last Reviewed May 2023

The table below summarises the changes that were made in the May 2023 update

Section	New paragraph reference & nature of change
Part 2 Q – Probate and Related Services	Guidance notes - updated
by Licensed/Authorised Firm	3.1.3 – updated
	3.1.6 – updated
	3.1.9 – updated

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