## Which CPD category are you in?

As part of this year’s CPD review we are asking those members selected to provide us with their assessment of which CPD category they believe they fall into under the new requirements from 1 November 2023.

This is to help ICAEW understand how members are interpreting the new requirements and provide members with any further guidance where requirements are unclear.

Please provide your assessment of which category you believe you are in and therefore how many hours CPD you believe you need to complete for the 2023/24 CPD year:

Self-assessment information

|  | Member response |
| --- | --- |
| Practice/non practice  |  |
| Category |  |
| Hours CPD |  |
|  Verifiable |  |
|  Non-verifiable  |  |

For us to determine if you have made a reasonable assessment of your category, please provide the following information about your current situation as an ICAEW member.

Category assessment information

| Assessment criteria | Member response |
| --- | --- |
| **Section A** |
| Role(s) title |  |
| Key responsibilities (e.g., Director, RI, insolvency practitioner, EQR) |  |
| Is your work paid, unpaid, or a mix? |  |
| Is your income over £1,000? |  |
| **If all of your work is unpaid, or under £1,000, please skip to section C** |
| Do you work in practice or for an accountancy professional body, training organisation or oversight body? |  |
| **If your answer is no, please skip to section B** |
| What sectors/industries do your clients operate in? |  |
| Do you spend more than 30% of your professional time providing the services on any one type of category 1 or category 2 audit? |  |
| If you spend less than 30% of your professional time on any one type of category 1 or category 2 audit, do you spend more than 40% of your professional time in aggregate across these types? |  |
| Do you provide any advisory or consultancy work? |  |
| Do you provide services for high-net-worth individuals?  |  |
| **Section B (for members working outside of practice)** |
| If you do not work in practice, what sector do you work in? |  |
| Is the organisation you work for a PIE? |  |
| Is the organisation you work for classed as large in the sector? (*guidance on what classifies as large is available in the CPD hub on icaew.com*) |  |
| Are you regulated by the FCA? |  |
| **Section C** |
| Is all of your work voluntary?  |  |
| Is your role as a trustee or in a senior financial or executive role of a charity? |  |
| Do you volunteer as a director? |  |

Please use the space below to provide any other relevant information about your CPD category.

Additional information

| Member response  |
| --- |
|  |