



CPD planner Sept – Dec 2019

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BUSINESS REPORTING

Fri 20 Sept	Agile Excel - reporting and dash boards
Wed 25 Sept	Quick month-end close
Mon 14 Oct	Agile project management - deliver faster and better outcomes
Tue 15 Oct	Lean challenges faced by modern accountants
Fri 15 Nov	Reduce spreadsheet risk
Tue 10 Dec	Agile Excel - reporting and dash boards

More courses available at
icaew.com/academy/businessreporting

BUSINESS PERFORMANCE, RISK AND STRATEGY

Thu 19 Sept	Influencing the strategic planning process
Mon 23 Sept	The commercial accountant
Thu 26 Sept	Pricing for finance business partners
Mon 7 Oct	Winning KPIs - using metrics to improve business performance
Thu 17 Oct	Risk management for finance professionals
Wed 23 Oct	Measuring ROI on commercial activity
Wed 13 Nov	Understand contractual risk - why the accountant's perspective is crucial
Thu 21 Nov	The commercial accountant

More courses available at
icaew.com/academy/businessperformance

BANKING

Fri 6 Sept	Capital and stress testing framework for banks and building societies
Fri 20 Sept	Overview of the UK financial services regulation for banks and building societies
Fri 1 Nov	Introduction to liquidity management

More courses available at icaew.com/academy/banking

FINANCE FOR NON-FINANCE

Tue 1 Oct	Finance for non-finance managers - fundamentals
Mon 4 Nov	Finance for non-finance managers - budgeting

FINANCIAL REPORTING

Wed 11 Sept	IFRS 16 Leases - managing the risks of embedded leases
Wed 11 Sept	FRS 102 current pitfalls and risks - for auditors
Fri 13 Sept	US GAAP Revenue managing the risks of first time adoption (half day)
Fri 13 Sept	US GAAP Leases - managing the risk (half day)
Thu 19 Sept	IFRS advanced topics
Mon 23 Sept	IFRS 15 Revenue - managing the risks of first time adoption
Thu 26 Sept	FRS 102 advanced topics
Fri 27 Sept	IFRS update - three changes every accountant needs to know
Fri 27 Sept	IFRS 9 overview of hedge accounting
Fri 27 Sept	IFRS 9 Financial Instruments - managing the risks of transition (non-financial institutions)
Fri 27 Sept	FRS 102 staying on top
Mon 30 Sept	IFRS refresher
Tue 8 Oct	FRS 102 refresher
Mon 14 Oct	FRS 102 refresher for the charity sector
Thu 17 Oct	Introduction to US GAAP
Fri 18 Oct	IFRS 16 Leases - managing the risks
Fri 18 Oct	IFRS current pitfalls and risks - for auditors
Tue 12 Nov	IFRS 16 Leases - managing the risks of first time adoption
Tue 26 Nov	IFRS refresher
Tue 29 Nov	IFRS 9 Financial Instruments - managing the risks of transition (financial institutions)
Mon 9 Dec	IFRS update - three changes every accountant needs to know
Mon 9 Dec	IFRS 16 Leases - managing the risks

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DISCOUNT

for ICAEW members,
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AGE OF AUTOMATION - INSIGHT, INFORMATION AND IMPACT

Thu 5 Sept	Excel FP&A - System data and automating month end reporting
Mon 16 Sept	Bring the numbers to life with commercial insight
Tue 17 Sept	Digital transformation - the technologies that are changing our profession
Wed 18 Sept	Communicate with impact presentation - Impactful presentation skills
Fri 20 Sept	Leadership in a digital world
Mon 23 Sept	Technician to influencer
Mon 23 Sept	SQL fundamentals
Mon 30 Sept	SQL advanced
Wed 9 Oct	Introduction to statistical data analysis
Thu 10 Oct	Advanced storytelling
Thu 10 Oct	Ethics for business
Tue 15 Oct	Bring the numbers to life with commercial insight
Wed 16 Oct	Communicate with impact face to face - Effective communication skills for influencers
Fri 18 Oct	Excel Modelling - Investment appraisal, valuation and business cases
Tue 22 Oct	SQL Programming - the next level
Wed 13 Nov	Trend analysis and forecasting
Fri 15 Nov	Excel modelling - Investment appraisal, valuation and business cases
Wed 20 Nov	Power Query
Mon 25 Nov	How to leverage big data, artificial intelligence and analytics in business
Mon 9 Dec	Excel FP&A - System data and automating month end reporting
Wed 11 Dec	Technician to influencer
Thu 12 Dec	Bring the numbers to life with commercial insight
Fri 13 Dec	Advanced storytelling
Fri 13 Dec	Communicate with impact presentation - Impactful presentation skills
Mon 16 Dec	Excel modelling - decision support, Monte Carlo analysis and using Visual Basic

More courses available at [icaew.com/academy/insight](https://www.icaew.com/academy/insight)

LEADERSHIP

Thu 12 Sept	Board readiness - for new and aspiring directors
Tue 17 Sept	Introduction to corporate governance
Fri 20 Sept	Building resilient leadership
Tue 24 Sept	NED training and certification programme
Mon 7 Oct	Skills of a proactive manager
Mon 7 Oct	Leading change in the finance function
Wed 9 Oct	Making and communicating strategic decisions
Wed 16 Oct	Develop a world-class business partnering function
Mon 21 Oct	Finance function optimisation and transformation
Thu 14 Nov	Building a high performance finance team
Mon 25 Nov	The high performing board director
Tue 26 Nov	How to give effective feedback
Tue 10 Dec	Advanced finance business partnering

More courses available at [icaew.com/academy/leader](https://www.icaew.com/academy/leader)

VALUATIONS, CORPORATE FINANCE AND CORPORATE TREASURY

Mon 9 Sept	Taming the dragons - how to create a winning pitch
Tue 10 Sept	Advising on a business disposal
Wed 11 Sept	Practical business valuation
Mon 16 Sept	Corporate treasury fundamentals
Mon 14 Oct	Business acquisition and due diligence
Mon 14 Oct	Working capital optimisation and effective cash management
Tue 15 Oct	Valuation of intangible assets under FRS 102
Mon 11 Nov	Corporate treasury for senior executives
Tue 12 Nov	Advanced valuation techniques

More courses available at [icaew.com/academy/corpfinance](https://www.icaew.com/academy/corpfinance)

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