



CPD planner Jan – Apr 2020

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BUSINESS PERFORMANCE, REPORTING AND STRATEGY

Wed 12 Feb Risk management for finance professionals

Tue 18 Feb Quick month-end close

Thu 27 Feb The commercial accountant

Thu 27 Feb Agile project management

Mon 09 Mar Measuring ROI on commercial activity

Wed 11 Mar Understand contractual risk - why the accountant's perspective is crucial

Wed 18 Mar Agile Excel - reporting and dashboards

Mon 20 Apr Winning KPIs - using metrics to improve business performance

Fri 24 Apr Lean accounting - make your finance function more efficient

BUSINESS PARTNERING AND PERSONAL IMPACT

Wed 22 Jan Making and communicating strategic decisions

Fri 31 Jan Building a high performance team

Tue 11 Feb Bring the numbers to life with commercial insight

Mon 24 Feb Effective communication skills for influencers

Tue 25 Feb Impactful presentation skills

Wed 26 Feb Advanced storytelling

Tue 10 & Wed 11 Mar Finance business partnering

Thu 12 Mar Understand your impact: for women in finance

Thu 23 Apr Technician to influencer

Wed 29 Apr Skills of proactive management

FINANCIAL REPORTING

Fri 17 Jan Introduction to the US GAAP

Fri 24 Jan IFRS 16 embedded leases - how to identify

Fri 24 Jan IFRS 16 leases - managing the risks of first time adoption

Thu 30 Jan FRS 102 refresher - part 1 and 2

Thu 13 Feb US GAAP update - staying on top

Wed 26 Feb IFRS update - challenges, risks and emerging issues

Wed 26 Feb FRS 102 update - challenges, risks and emerging issues

Fri 28 Feb IFRS refresher part 1 and 2

Thu 12 Mar IFRS 16 leases - managing the risks of first time adoption

Fri 13 Mar FRS 102 refresher for the charity sector

Fri 20 Mar Simplifying group accounting

Wed 25 Mar IFRS 15 revenue - the commercial impact

Mon 30 Mar IFRS 9 - demystifying hedge accounting

Mon 30 Mar IFRS 9 financial instruments - managing the risks of transition (non-financial institutions)

Thu 23 Apr US GAAP update - staying on top

Mon 27 Apr IFRS refresher part 1 and 2



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DATA ANALYTICS

Mon 10 Feb	SQL fundamentals
Tue 18 Feb	An introduction to statistical data analysis
Fri 21 Feb	Excel FP&A - system data and automating month-end reporting
TBC Mar	Data preparation and ethics
Fri 13 Mar	Excel modelling - investment appraisal, valuation and business cases
Mon 16 & Tue 17 Mar	Introduction to R
Thu 19 Mar	Data visualisation
Fri 20 Mar	Advanced data analytics: distribution, sampling, classification and regression
Mon 30 Mar	Successful data strategies and case applications in business
Tue 21 Apr	Intermediate trend forecasting and analysis
Wed 22 Apr	SQL programming - the next level
Fri 24 Apr	Excel FP&A - system data and automating month-end reporting

LEADERSHIP

Wed 12 Feb	Building resilient leadership
Thu 20 Feb	Leading five generations
Mon 24 Feb	Finance function optimisation and transformation
Fri 28 Feb	Leadership in the digital world
Tue 10 Mar	Board readiness - for new and aspiring directors
Wed 25 Mar	Leading change in the finance function

VALUATION AND CORPORATE FINANCE

Mon 17 Feb	Advanced valuation techniques
Mon 9 Mar	Corporate treasury fundamentals
Mon 16 & Tue 17 Mar	Practical business valuation
Wed 18 Mar	Advising on a business disposal
Wed 22 Apr	Business acquisition and due diligence

BANKING

Thu 26 Mar	Introduction to liquidity management
Fri 27 Mar	Capital and stress testing framework for banks and building societies
Tue 31 Mar	Overview of the UK financial services regulation for banks and building societies

CORPORATE TREASURY

Mon 9 Mar	Corporate treasury fundamentals
Mon 16 Mar	Working capital optimisation and effective cash management

IN-HOUSE, TAILORED AND BESPOKE SOLUTIONS

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