Unleashing the power of a multidimensional ledger

What this means for charities' financial management

Using a practical Case Study

With Pascal Bodemeijer-Bodewell Consulting

Todays hosts-

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Agenda

- Benefits of using a multi-dimension ledger.
- Practical tips for structuring your ledger.
- Key considerations at the planning stage of system implementation.
- Use of in-built system controls for fraud prevention.
- Engage your stakeholders with tailored dashboards.
- Enable data-driven decisions by key stakeholders.





Time for a quick poll

How long does it take you to do your different reports?

0-5 days, 5-15 days, 15 days or more

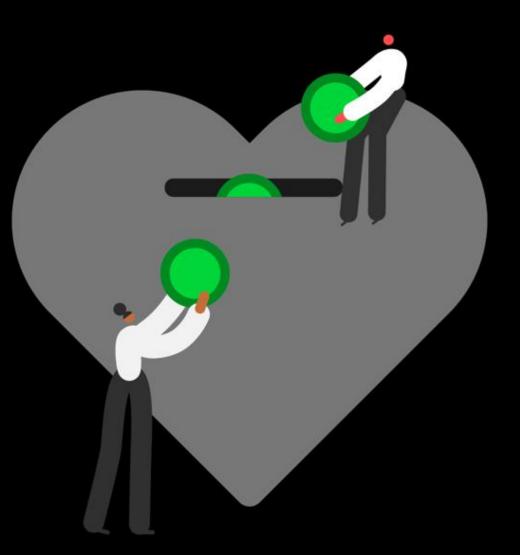
How long does it take you to do your specific VAT reports?

0-5 days, 5-15 days, 15 days or more



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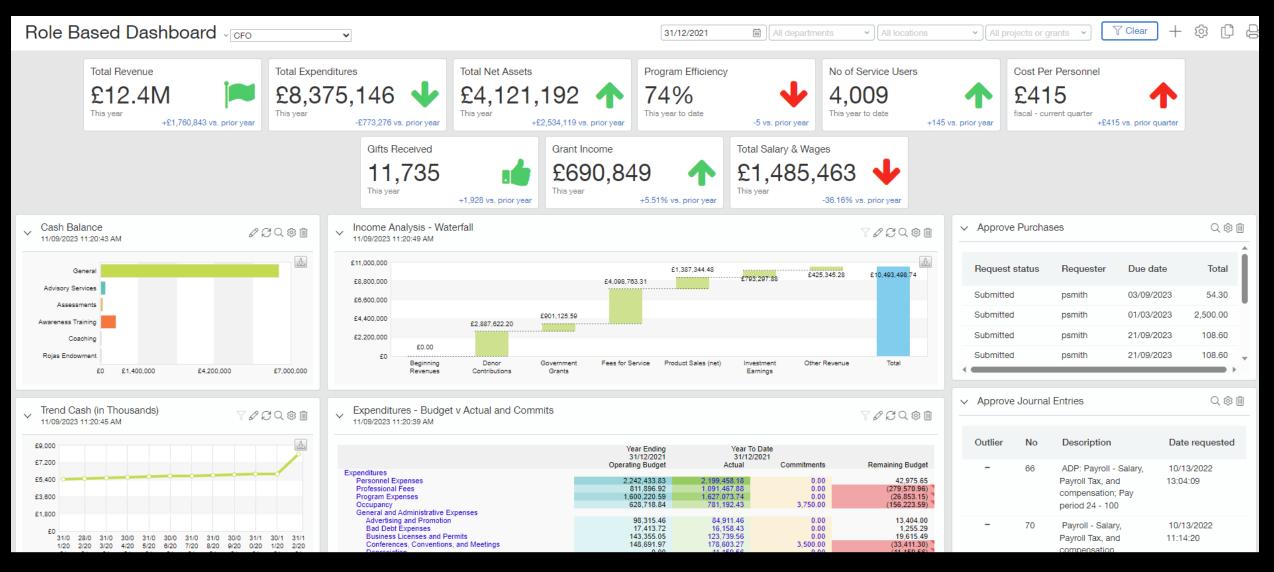


The power of multi-dimensional ledgers

QOI To Do List Checklist category Checklist ID Checklist name **Checklist** description Checklist owner Checklist status **Finance Reminders CL04** Run off SFDC Reports Run off SFDC Reports Active Thom, Piers Active **Finance Reminders** CL03 July Month End July Month End Thom, Piers Active Active Income - Lottery Funding Income - Sponsorship Income - Grants & Funds Income - Donations Income - Memberships ,431.29 0,982 5,5 £1 ,067,260 52,99 £3 This guarter This year to date This year to date This month inception to current month +£733,753 vs. prior month +£2,983,457 vs. prior year +£9,066,955 vs. prior year +£1,431,297 vs. 12 guarters prior +£3,752,993 vs. budget No of Projects Beyond Baseline 2023 Places Ava... **BTB Places Booked BTB % Subscribed** No of FTE's ••• 1,838 3103074007% U This month This month This month This month This year to date +1,838 vs. prior month +400 vs. prior month +310 vs. budget +77.50 vs. prior month +307 vs. prior year Costs - General Admin Costs No of Members Salary Costs £569,535 £43,065 897,604 •• prior year current guarter inception to cui prior year 897604.25 7.604 vs. budget +£43,065 vs. budget +£408,372 vs. prior period

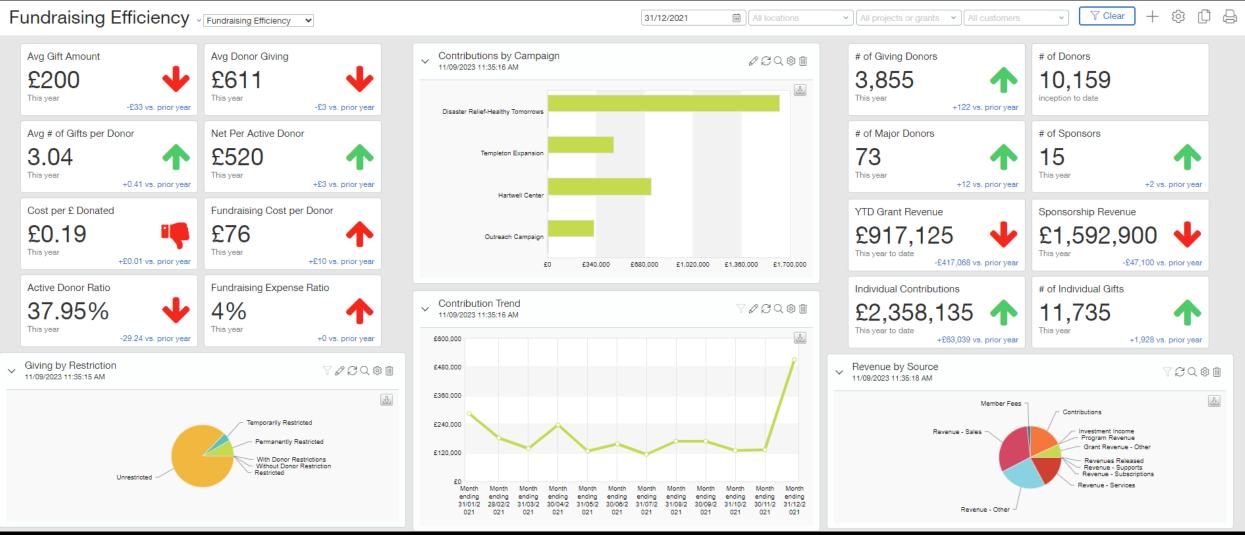


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Free Resources & More Questions



White paper

Sage Intacct The Nonprofit Accounting Software Buyer's Guide The ultimate guide to selecting the best accounting and financial management software for your nonprofit

Checklist

Sage Intacct Nonprofit Accounting Software Buyer's Checklist



40 essential features of a modern accounting system

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Thank you

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