

CHAIR: ALISON DUNGWORTH, PART-TIME FD, CONSULTANT AND

FINANCE COACH & MENTOR, SIMPLE FINANCE

SPEAKERS:

HILARY LINDSAY, PREVIOUS PRESIDENT 2016-17, ICAEW

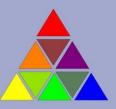
CAROL MCLACHLAN, BUSINESS CONSULTANT, LEFT BRAIN PLUS LTD

ANDY JONES, CHANGE CONSULTANT AND COACH, AQ REVOLUTION

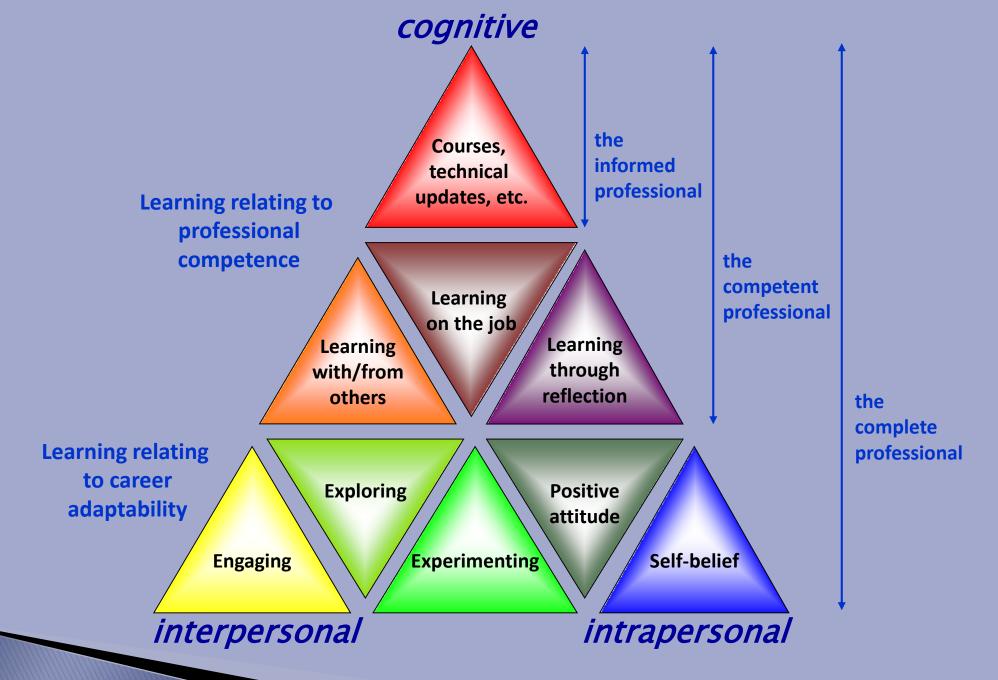


Hilary Lindsay EdD MBA FCA

The 3 strands of my plural career



- Pro bono Basic Skills support volunteer; Samaritans Treasurer/Chairman; ICAEW Council; CABA Trustee; AAT Council then President; ICAEW President; ICAEW Chair of Academia and Education Community
- Modestly paid work Open University Associate Lecturer Certificates in Management and Accountancy, then MBA programme;
 Doctoral Supervisor
- Other paid work Consultancy work mainly for the Open University; University of Leicester contract in the Far East; Board member/Chair of Housing Associations but time gradually taken up by my Research into CPD and lifelong learning a Doctoral thesis, book, publications and ongoing research to develop learning frameworks



Hilary's tips and hints



- Act with integrity; earn respect; develop your brand/credibility
- Balance your budgets money <u>and</u> time
- Build on your values and passion; be authentic
- Learn, develop and stretch yourself

Carol McLachlan MA BFP FCA

The core strands of my career

- ▶ 20 Years Big 4 Audit
 - transitioning to Change/People Management
- ▶ 15 Years Consultancy Portfolio
 - transitioning to Research and L&D

- ▶ 2020 ↑ Research & Academia
 - mid way PhD

Hilary's Influence:

Audit

Change Management

People Management Coaching & Mentoring

Business coaching & Consultancy

Writing, Researching, Speaking the informed professiona

the competent professional

the complete professions

Towards a Career of Elastic Boundaries (working model)

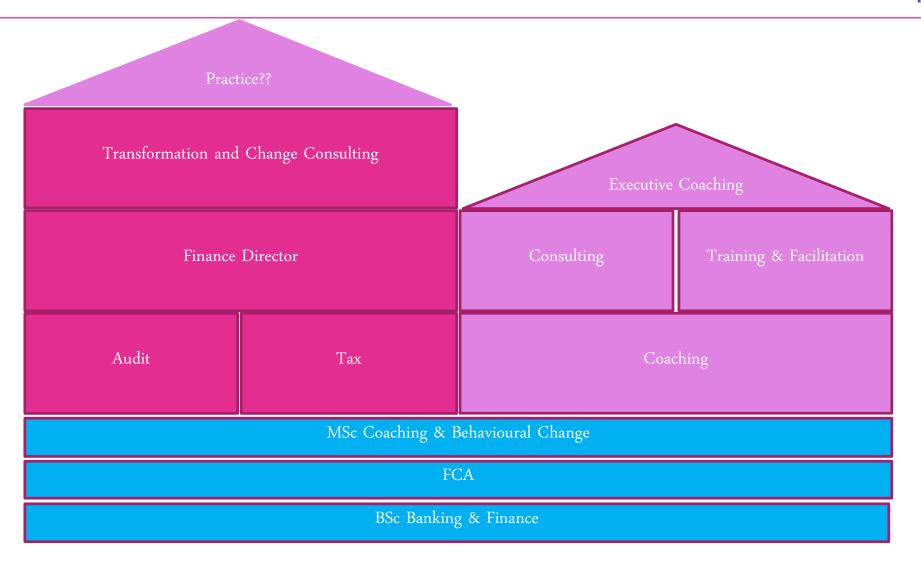




Andy Jones FCA MSc

My Journey





What led me to here?









Purpose What else?

Identify

Who?

Values & beliefs

Why?

Capabilities

How?

Behaviours

What?

Environment

Where & when?





Dilts – Logical Levels

Andy's tips and hints



- ✓ Family support is key
- ✓ Build a new relationship with money
- ✓ Network, network
- ✓ Linked in
- ✓ Take every opportunity (within reason!)
- ✓ Celebrate successes

Q&A...

Useful Information

- ICAEW Coronavirus Hub: <u>www.icaew.com/coronavirus</u>
- Independent Advisers & Consultants Community: https://www.icaew.com/technical/independent-advisers-and-consultants-community
- Direct enquiries: www.icaew.com/contact-us/helplines-and-support
- Feedback / Insights: https://r1.dotmailer-surveys.com/bb41f58a-124mcd1d
- CABA: www.caba.org.uk



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