



Discovering the underappreciated gems within the Excel Ribbons

SPEED UP TASKS, ENHANCE PRESENTATION AND BRING IN ADDITIONAL FEATURES

Lunch and Learn series

John Tennent

Lunch & Learn – The Series



3 Sep

File & Home

15 Oct

Formulas & Data

12 Nov

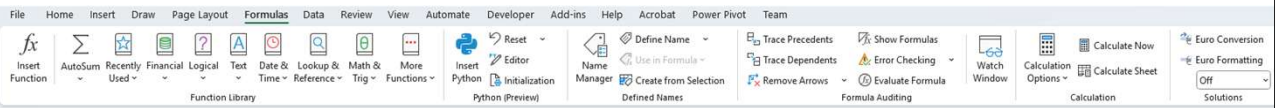
Insert

10 Dec

Everything else

12:30 to 13:00

Formulas and Data Ribbons



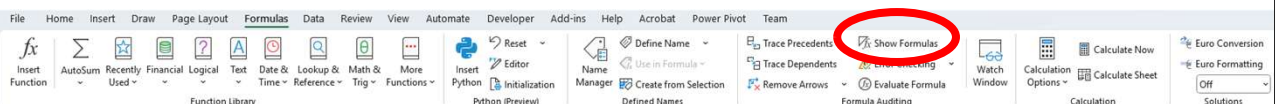
Show Formulas
Name Manager



Data from Picture (2022)
Sort and Filter v new(ish) Functions (2021)

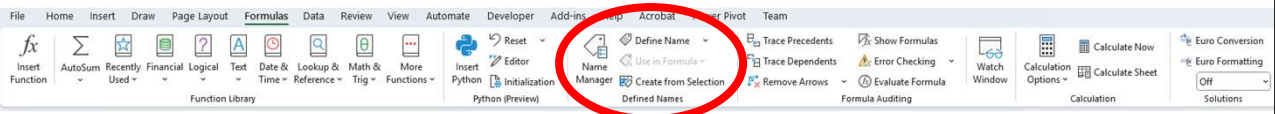
Flash Fill
Data Validation

Format Painter



The same as Ctrl 'Useless key' – top left next to 1

Range Names



- **Define Name** (Ctrl F3 – gives it the name of word in the cell to the left)
- **Define Row** (Ctrl F3 – gives it name of word in column A) Need to use @ when referencing
- **Create Name** (CTRL Shift F3 – gives it name of word(s) in column to the left)
- **Use Name in formulae** (F3)
- **Paste Names** – Use in Formula on Ribbon

Use detailed description to avoid overwriting or duplication

Does not accept some punctuation characters such as /, *, - +

Data from Picture



Management Accounts for April 202X

	April				
	Budget	Actual	Last Year	Variance Plan	Variance Last Year
Income Statement					
Income	125,000	91,576	140,167	(33,424)	(48,591)
Care Staff	(50,000)	(27,581)	(56,487)	22,419	28,906
Gross Contribution	75,000	63,995	83,680	(11,005)	(19,685)
Office Staff	(44,000)	(31,942)	(49,740)	12,058	17,798
Rent	(3,438)	(3,438)	(3,438)	0	0
Utilities	(3,000)	(3,239)	(4,268)	(239)	1,029
Other	(2,500)	(2,206)	(2,473)	294	267
Depreciation	(4,125)	(4,404)	(4,225)	(279)	(179)
Net Surplus	17,938	18,767	19,537	829	(770)
KPIs					
Contribution Margin	60%	70%	60%		
Net Surplus	14%	20%	14%		

Data from Picture

We're analyzing your image

17%

and preparing your data

Helpful Tip
Consider the lighting, camera angles, and cropping the image to focus on the table to help us extract the data more accurately.

Management Accounts for April 202X	April				
	Budget	Actual	Last Year	Variance Plan	Variance Last Year
Income Statement					
Income	125,000	91,576	140,167	(33,424)	(48,591)
Care Staff	(50,000)	(27,581)	(56,487)	22,419	28,906
Gross Contribution	75,000	63,995	83,680	(11,005)	(19,685)
Office Staff	(44,000)	(31,942)	(49,740)	12,058	17,798
Rent	(3,438)	(3,438)	(3,438)	0	0
Utilities	(3,000)	(3,239)	(4,268)	(239)	1,029
Other	(2,500)	(2,206)	(2,473)	294	267
Depreciation	(4,125)	(4,404)	(4,225)	(279)	(179)
Net Surplus	17,938	18,767	19,537	829	(770)
KPIs Contribution Margin	60%	70%	60%		
Net Surplus	14%	20%	14%		

Flash Fill

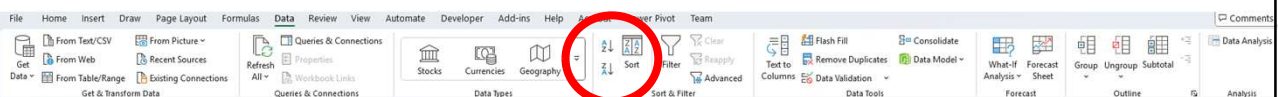


Uses AI to sense a pattern in the data and will replicate that pattern across your data

Flash Fill			
Name	Age		
John Grown	34	John	Grown John is 34
Jane Sing	67	Jane	Sing Jane is 67
Dave Bardow Smith	21	Dave	Bardow Smith Dave is 21
Simon Jolett	39	Simon	Jolett Simon is 39
Sophie Pagent	62	Sophie	Pagent Sophie is 62
Mary Borkas	26	Mary	Borkas Mary is 26
Peter Robinson	47	Peter	Robinson Peter is 47
George Lovett	52	George	Lovett George is 52
Danny Cane Wallis	68	Danny	Cane Wallis Danny is 68

New data sets need to be in adjacent columns and phrases can be added

Sort



Also a function that **spills** from an anchor formulae in top left and is a **live** update as data changes

=SORT(Array, Sort Index, Sort order, By Column)

Range of the
data set

Sort column
(1= first on left)

1 = Ascending
2 = Descending

True = Column
False = Row

=SORTBY(Array, By Array 1, Sort order 1, By Array 2, Sort order 2....)

Range of the
data set

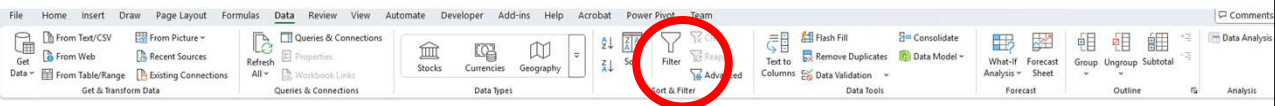
First Sort
column as a
range

1 = Ascending
2 = Descending

Second sort
column as a
range

1 = Ascending
2 = Descending

Filter



Also a function that **Spills** from an anchor formulae in top left and is a **live** update as data changes

A range and logical test

B5:B15>50

=FILTER(Array, Include, If_empty)

Range of the
data set

Response if no values meet the criteria
"No items are...."

Combine with Sort and the result is both filtered and sorted

Properties

Filter Properties with 6 bedrooms and sort
Alphabetically by Name

To Filter by two criteria Multiply them together

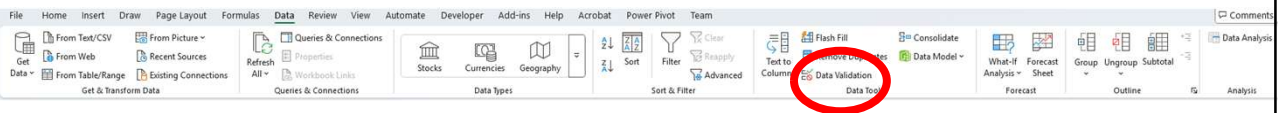
=FILTER(A5:F32,(E5:E32>K2)*(F5:F32>K3))

To Filter by two either of two criteria Add them
together

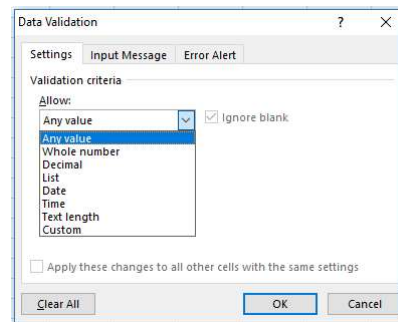
NB with these functions ranges must all match

Properties				
Name	Location	Bedrooms	Date built	Price
Willows	Woking	4	1965	740,000
Toll barn	Barnet	5	1947	1,120,000
Squirrels	Slough	5	1953	1,270,000
Oak Trees	Croyden	6	1974	940,000
Avers	Maidstone	4	1968	950,000
Meadow View	Luton	6	1935	1,020,000
Sunnyside	Ealing	5	1898	640,000
The Haven	Wimbledon	4	1987	1,480,000
Wayside	Crawley	6	1995	950,000
Lilac Cottage	Hemel Hempstead	5	1974	580,000
The Coach House	Windsor	5	1962	540,000
The Stables	Ipswich	4	1985	1,470,000
Greenacres	Epping	6	1948	1,350,000
Fairview	Sevenoaks	4	1935	920,000
Ivy Cottage	Hitchin	6	1984	640,000
The old Vicarage	Farnham	7	1973	1,250,000
Highfield	Greenwich	5	1958	530,000
The Firs	Merton	4	1942	620,000

Input data validation



Lots of options to control the way data is entered, validated and error messages returned



Questions





icaew.com