

ICAEW membership application form

(SPECIAL RATE SUBJECT TO ELIGIBILITY CRITERIA)



Please complete **all sections** of this form in English, block capitals and black ink.

All completed applications must be sent to the Hong Kong Institute of CPAs for validation purposes. Please do not send your completed form to ICAEW.

Please return this form to:

**Admission Department Hong Kong Institute of Certified Public Accountants
27th Floor Wu Chung House 213 Queen's Road East
Wanchai HONG KONG**

ELIGIBILITY CRITERIA

You are eligible to apply for ICAEW membership at a special rate if you have been a member of HKICPA for not more than 10 years (i.e. you joined HKICPA in or after 2011 for the 2020 ICAEW membership application) AND have completed the HKICPA Qualification Programme and met HKICPA practical experience requirements.

ABOUT YOUR APPLICATION

The Hong Kong Institute of CPAs will verify back to ICAEW when you are eligible to join ICAEW as a reciprocal member. Once HKICPA have confirmed this, ICAEW will contact you for payment of the subscription fee before processing your application further. Every effort will be made to process your application within 10 weeks. We will notify you of any delay. We will contact you to make payment once your application has been approved. Once admitted into membership, you will receive a member profile questionnaire to complete. We will also send you login details to access member content on our website.

ICAEW MEMBERSHIP FEES

- **New ICAEW members who gained HKICPA membership on or after 1 January 2011.**

Admission fee HK\$0. Membership subscription HK\$1,000
Total HK\$1,000
(applicable to new members joining at any point in the year)

TERMS AND CONDITIONS

Initial terms and conditions of membership arising from the reciprocal membership agreement between ICAEW and the Hong Kong Institute of CPAs, dated 1 January 2014 are outlined below:

Membership of Hong Kong Institute of CPAs

Membership of ICAEW is dependent upon the applicant being a member in good standing of the Hong Kong Institute of CPAs at the time of application. New members are required to maintain their membership of HKICPA for subsequent annual renewals of ICAEW membership.

Practising certificates

Hong Kong Institute of CPAs members joining ICAEW and wishing to practise in Hong Kong will continue to be required to hold a Hong Kong Institute of CPAs practising certificate. If they are based in the EEA and wish to practise there, they will be required to obtain an ICAEW practising certificate.

To obtain an ICAEW practising certificate, new ICAEW members must satisfy the normal ICAEW requirements with respect to the award of practising certificates and, in addition, pass an aptitude test in audit, financial reporting, tax and law.

Working in the regulated areas

In the UK, the UK Government Department for Business, Enterprise & Regulatory Reform (BERR) regulates audit, insolvency and investment business. Individuals and firms working in these areas must be appropriately authorised.

Designatory letters

New ICAEW members may use the designatory letters ACA/FCA and title 'chartered accountant', subject to the regulations which apply to all ICAEW members.

Discipline

Complaints regarding the conduct of ICAEW members will normally be referred to the Hong Kong Institute of CPAs unless otherwise agreed between the Hong Kong Institute of CPAs and ICAEW. However, any complaints relating to conduct within the EEA will normally be referred to ICAEW. Any new ICAEW member suspended by or excluded from the Hong Kong Institute of CPAs will automatically cease to be a member of ICAEW.

Any penalty imposed by the Hong Kong Institute of CPAs on a new ICAEW member will be notified to ICAEW. Similarly, any penalties imposed by ICAEW on a new ICAEW member will be notified to the Hong Kong Institute of CPAs.

SECTION B

- | | | |
|--|-----|----|
| 1. Are you a partner or sole practitioner or a director in an accountancy firm or a corporate practice? | YES | NO |
| 2. If the answer is 'YES' to B1 above, please provide a sample of the letterhead of your firm or corporate practice with this application. | | |
| 3. If the answer is 'YES' to B1 above, are you able to claim the annual subscription as a deductible expense from your business profits (profits tax)? | YES | NO |
| 4. What is your job title? | | |

SECTION C

- | | | |
|---|-----|----|
| Are you intending to practice within the EEA? | YES | NO |
| HKICPA membership no. | | |

SECTION D

Please read the following carefully and sign and date below in order to validate your application form.

I hereby undertake that, if admitted to membership of The Institute of Chartered Accountants in England and Wales, I will be bound by the Royal Charter and by the bye-laws and regulations that are now in force and may hereafter from time to time be made.

I agree to allow my details to be shared between the Hong Kong Institute of Certified Public Accountants (HKICPA) and The Institute of Chartered Accountants in England and Wales (ICAEW) for ICAEW membership admission and renewal purposes and agree to provide any further information relevant to this application as required by the HKICPA.

I declare that all the particulars relate to me and are correct.

Signature

Date DD MM YY

COMPLIMENTARY ACCESS TO THE FACULTIES

Please indicate which of the following faculties you wish to have six months' complimentary web access to (choose up to two).

This offer is only available at time of your ICAEW membership application.

Audit and Assurance

Business and Management

Corporate Finance

Financial Services - Banking

Financial Services - Insurance

Financial Services - Investment Management

Tech

Tax

Using your personal information

The protection of personal privacy is an important concern to ICAEW. Any personal data collected will be treated in accordance with current UK data protection legislation. We will use your personal data to deliver technical content to you (via sponsored; webinars, podcasts, research report downloads and content downloads) incorporating; administration, communications, quality, and research. In order to meet our obligations, we will share data with HKICPA, and may share relevant personal data with content sponsors and selected third parties including; external content partners, connected communities, faculties, committees, district societies, who help us deliver the site and our service to you. For more information about how we handle your personal data, please see our privacy policy at [icaew.com/dataprotection](https://www.icaew.com/dataprotection)