



ICAEW
HUMBERSIDE
& DISTRICT



2020 Essentials CPD

PREMIUM CPD DELIVERED LOCALLY

icaew.com/humcpd

‘This was probably the most effective course I have ever attended in my almost 50 years as a member of ICAEW.’

2019 DELEGATE FEEDBACK

‘It was excellent. The clearest and most focused address of the issue I have attended so far.’

2019 DELEGATE FEEDBACK

Introduction

We are delighted to welcome you to the ICAEW Humber & District Continuing Professional Development (CPD) Programme. We are committed to delivering CPD that will support local members at all career stages.

ICAEW Humber & District represents over 1,000 ICAEW members living and working in the local area. It connects members with their representatives within ICAEW and with each other. It promotes the interests of members, providing services to them and enabling them to better serve the community and the public interest.

Our new local CPD programme will provide you with the technical expertise to keep you ahead, maintaining your reputation for quality work and reinforcing your commitment to professional and ethical standards. We aim to deliver:

- high-quality, topical content, designed by leading subject-matter experts to fulfil your core CPD requirements;
- engaging seminars with interactive Q&A sessions;
- essential technical know-how across a wide variety of subjects, enabling you to be more effective in your role;
- opportunities to network with like-minded individuals in your area;
- control over your personal development and wellbeing, and the ability to support your teams with our series of CABA workshops; and
- greater value for our members with bulk booking options.

Providing our own CPD, with the support of ICAEW, gives us the agility to react to local demand and changing needs coupled with the quality and reliability you expect.

Our new CPD programme is designed to help you maximise your own potential and help your team to fulfil theirs. I hope you take full advantage of the seminars and workshops on offer.

ICAEW Humber & District Committee

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Pricing

PROFESSIONAL DEVELOPMENT SEMINARS:

1 seminar	£100 + VAT
2-5 seminars	£75 + VAT
6-9 seminars	£65 + VAT
10-19 seminars	£60 + VAT
20+ seminars	Please contact the Events Information Team for the best price

The discounts shown are applied at the time of booking and are valid for individuals booking more than one seminar at a time, or corporate bookings where more than one delegate from the same organisation is booked onto the same seminar.



ON-DEMAND WEBINARS

£50 + VAT

WELLBEING AND PERSONAL DEVELOPMENT WORKSHOPS

All courses in the personal development section are delivered by CABA and are therefore free of charge.

WANT A COURSE ON A DIFFERENT TOPIC?

Our nationwide CPD Essentials programme gives you access to high quality training anywhere in the UK. For a full list of locations, dates and topics, visit [icaew.com/essentialscpd](https://www.icaew.com/essentialscpd)

TO BOOK OR FOR MORE INFORMATION, CONTACT:

ONLINE: [icaew.com/humcpd](https://www.icaew.com/humcpd)

EMAIL: events@icaew.com

PHONE: +44 (0)1908 248 159

Accounting updates

IFRS update



TARGET AUDIENCE: PRACTICE/BUSINESS

WEBINAR DURATION: 1 HOUR

Over recent years IFRS has been through a number of significant developments. We've now had to adapt to major changes in how organisations account for important accounting areas.

With the clear strategy of UK GAAP to remain aligned with IFRS it is also an opportunity to stay ahead of the curve and be aware of changes that may impact on UK GAAP entities (which will help with forward planning).

KEY OUTCOMES

- Significant 'new' standards implemented in 2018 and 2019 ie, Revenue (IFRS 15), Financial Instruments (IFRS 9) and Leases (IFRS 16)
- How these standards were implemented and what challenges they brought with them
- Other IFRS developments
- Other proposed IFRS developments

SUITABLE FOR

Finance professionals working in practice or business who report using IFRS.

Transactions between a company and its directors



TARGET AUDIENCE: PRACTICE/BUSINESS

WEBINAR DURATION: 1 HOUR

The correct accounting treatment and disclosures of transactions with directors remains a difficult area, particularly in light of changes made in FRS 102.

KEY OUTCOMES

- Disclosure and legality of transactions with directors
- FRS 102 - accounting treatment of loans including the tax implications and disclosure issues
- Company law refresher, including directors loans, share issues

SUITABLE FOR

Finance professionals working in practice or business.

Accounting updates

Accounting for LLPs



NEW FOR 2020

TARGET AUDIENCE: PRACTICE

WEBINAR DURATION: 1 HOUR

This webinar covers all of the latest developments and is a refresher on hot topics. It is designed for everyone who is involved in preparing financial statements for LLPs.

The course considers LLPs adopting FRS 102, including small LLPs and LLPs using the micro entity framework.

KEY OUTCOMES

- The LLP SORP, including updates from the triennial review
- Important accounting topics, including members' loans, presentation as debt or equity, members' remuneration
- Getting presentation and disclosure right
- Overview of the regulatory framework
- Accounting for LLPs using FRS 105 and the micro entity framework

SUITABLE FOR

Anyone who is involved in preparing financial statements for LLPs.

Accounting for academies



NEW FOR 2020

TARGET AUDIENCE: PRACTICE/BUSINESS

WEBINAR DURATION: 1 HOUR

This webinar covers all of the latest developments and is a refresher on hot topics. It is designed for everyone who is involved in preparing financial statements or auditing academy schools.

KEY OUTCOMES

- Changes in the latest Academies Handbook and Academies Accounts Direction
- Relevant changes in FRS 102 and the Charity SORP
- A refresher on the regulatory framework
- Other hot topics

SUITABLE FOR

Anyone who is involved in preparing financial statements or auditing academy schools.

Accounting updates

Accounting and auditing for property companies



TARGET AUDIENCE: PRACTICE/BUSINESS

WEBINAR DURATION: 1 HOUR

This webinar looks at the accounting and auditing issues specific to property investment companies and developers.

KEY OUTCOMES

Accounting topics:

- Mixed use properties
- Transfer of properties
- Properties in a group situation
- Deferred tax on revaluations
- Accounting for inventories in developers
- Accounting for construction contracts
- Leasing under FRS 102

Auditing topics:

- Auditing accounting estimates
- Materiality in property company audit
- Bank confirmations
- Property managers - dealing with service organisations
- Addressing fraud risk

SUITABLE FOR

Finance professionals working in or advising property investment companies and developers.

Accounting and auditing for charities



TARGET AUDIENCE: PRACTICE/BUSINESS

WEBINAR DURATION: 1 HOUR

This webinar is an update and refresher on charity accounting and auditing.

KEY OUTCOMES

Accounting topics:

- Hot topics in the Charity SORP and changes resulting from the triennial review of FRS 102
- Trustees' annual reports
- Recent Charity Commission guidance
- Whistleblowing requirements
- A refresher on the regulatory framework

Auditing topics:

- A refresher on audit exemption and independent examination thresholds
- Obtaining sufficient audit evidence on investments
- Materiality in charity audits
- Peculiarities of charity audit reports
- The auditor's responsibilities in relation to the trustees annual report
- The directions for independent examiners

SUITABLE FOR

Finance professionals working in or advising charities.

Accounting updates

Accounting standards – the tax impact



TARGET AUDIENCE: PRACTICE/BUSINESS

WEBINAR DURATION: 1 HOUR

This webinar is for both accountants and tax specialists and considers the tax issues around preparing incorporated and unincorporated business accounts in light of the changes in UK GAAP over the past few years.

KEY OUTCOMES

- A refresher on exactly how the numbers in the financial statements lead to the tax position
- Directors' and group loans
- What information has to be provided to HMRC on small companies
- FRS 105 and its tax impact
- Leasing
- Intangibles
- Provisions including dilapidations
- Foreign currency transactions and forward contracts
- Deferred tax

SUITABLE FOR

Finance professionals working in practice or business.

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Business management skills

Key speakers

AMANDA CARLYLE BSC, MSC, ACMA, ABNLP

Amanda is a CIMA qualified accountant with 24 years of experience in leading finance teams and delivering finance training. She has worked with some of the UK's leading professional training organisations, providing training to a wide range of organisations in both the public and private sectors. Amanda has shared her expertise in finance leadership, change management and bringing the numbers to life with thousands of delegates from a variety of industries and is now a lead finance trainer for the ICAEW Academy of Professional Development.

‘Excellent course and pitched at just the right level for accountants in practice in our sector.’

2019 DELEGATE

Business management skills

Implementing faster finance-led projects



TARGET AUDIENCE: PRACTICE/BUSINESS

DURATION: 3 HOURS

LOCATION AND DATE:

DoubleTree Hull, 9 Jun

Implementing change can be a complicated process and realising the benefits of change extremely challenging. This workshop provides a structured series of techniques to ensure transformation programmes, projects and change initiatives have a simple and flexible way of implementing fast and customer-led improvements.

KEY OUTCOMES

- How to stop wasting time creating a 'perfect' plan
- What can we learn from agile methodologies
- Keeping your focus on the benefits
- How to engage people to implement change quicker
- Making projects visible and tangible
- The risks to watch out for

SUITABLE FOR

Finance professionals working in business.

Commercial acumen for finance professionals

TARGET AUDIENCE: PRACTICE/BUSINESS

DURATION: 3 HOURS

LOCATION AND DATE:

DoubleTree Hull, 9 Jun

The course enables professionals to explore how they can apply commercial negotiation techniques to develop better relationships and drive performance. Participants will explore practical tools and techniques to initiate commercial discussions and speed up decision-making. There will be opportunity to practise the techniques in readiness to start negotiating as soon as you are back in the workplace.

KEY OUTCOMES

- Preparing for different scenarios to gain a win-win
- Using questions to find out what the other party values
- Communication techniques to build rapport and trust quicker
- Language and behaviours to create a positive experience
- Techniques to influence the right outcome
- Creating opportunities and choices
- Techniques to deal with misunderstandings and escalations

SUITABLE FOR

Finance professionals working in practice or business.

Business management skills

The impact of digital technologies: Part 1



TARGET AUDIENCE: PRACTICE/BUSINESS
WEBINAR DURATION: 1 HOUR

There is a lot of talk about 'digital' and its disruptive impact across sectors and industries but why does it matter and how will it impact our profession and your role? This two-part webinar will explore how digital is likely to change the role of the finance function as well as the finance professional. The webinars will look at each of the technologies through the lens of finance and cover the skills and behaviours that will be required to succeed in the digital age.

KEY OUTCOMES

- The impact of digital technology at a macro (industry) level
- Key drivers of the digital agenda in finance: Explosive growth in data and exponential advancements in technology
- What digital technologies are impacting finance?
- How will this change the role of the finance function?
- Digital technologies in detail (part 1): Robotic process automation, cognitive technologies

SUITABLE FOR

Finance professionals who want to gain a concise overview of the relevance and impact of digital technologies on finance.

The impact of digital technologies: Part 2



TARGET AUDIENCE: PRACTICE/BUSINESS
WEBINAR DURATION: 1 HOUR

There is a lot of talk about 'digital' and its disruptive impact across sectors and industries but why does it matter and how will it impact our profession and your role? This two-part webinar will explore how digital is likely to change the role of the finance function as well as the finance professional. The webinars will look at each of the technologies through the lens of finance and cover the skills and behaviours that will be required to succeed in the digital age.

KEY OUTCOMES

- The changing role of the finance function: digital as a key enabler for finance
- From 'operator' to 'catalyst and strategist'
- Digital technologies in detail (part 2): Blockchain, advanced analytics and visualisation tools
- Skills and behaviours to succeed in the digital age
- How to acquire these skills
- How to get started with digital

SUITABLE FOR

Finance professionals who want to gain a concise overview of the relevance and impact of digital technologies on finance.

Wellbeing & Personal Development

Introduction



CABA is the charity providing lifelong support to past and present ICAEW members and their families. CABA's aim is to enable individuals in the chartered accountant community to promote their own wellbeing – physically, emotionally, financially and professionally.

Since they were founded in 1886 the services they provide have grown significantly to meet the changing needs of living in a modern digital age. And although CABA works closely with ICAEW, it is an independent organisation and they do not share information with ICAEW about the people they work with. All the services that CABA provides – including these training courses – are free.

All CABA trainers are experts in their specialism and courses are delivered by experienced, qualified trainers. Many trainers have a background in professional services and some are qualified accountants, so they understand the environment accountants work in and appreciate the pressures you face day to day.

The courses are practical, providing evidence-based tools, techniques and strategies that you can take away to use in your personal and professional life. In addition, the courses are an opportunity to network with others who are facing similar issues or situations and share ideas and resources.

You will learn the skills that fall outside of technical training – like being able to respond confidently to change and how to deal with pressure; skills that can determine your success and put you a step ahead of the competition.

Testimonials

‘(The) course provided great practical tips that can be applied with immediate effect in my day-to-day role, thank you.’

‘I don’t think I’m overstating things when I say that the CABA courses I attended had a profound effect on me. Not only did they change my attitude to my work, they genuinely made me feel better about my life too.’

‘Techniques to help me be more positive and resist my negative thoughts. Really practical help and supporting evidence.’

Wellbeing & Personal Development

Career mapping

TARGET AUDIENCE: PRACTICE/BUSINESS

DURATION: 3 HOURS

LOCATION AND DATE:

DoubleTree Hull, 19 Feb

Research has identified four key competencies which make up career adaptability: concern for the future, control, curiosity and confidence. Each of us has different strengths and our own unique blend of these four attributes. By developing your career adaptability, you can learn to use each competency effectively, so that you can have the career and future you want. This workshop will help you understand your strengths in these four areas and identify how you can develop them to have the career you want to have.

KEY OUTCOMES

- The role of goal setting in helping to achieve a desired career
- Identifying strategies that help individuals to take control of their careers
- Being alert to different and emerging opportunities
- Recognising the key ingredients needed to help career development

SUITABLE FOR

Anyone looking to develop and enhance their career and possibly seeking new opportunities.

Do more in a day than you do in a week

TARGET AUDIENCE: PRACTICE/BUSINESS

DURATION: 3 HOURS

LOCATION AND DATE:

Doubletree Hull, 14 Oct

Being effective is a crucial aspect of our wellbeing. It gives us a sense of achievement, autonomy, certainty, purpose and control, and this, in turn, leaves us more fulfilled and motivated to do more.

This workshop is devoted to reviewing what individuals do – their goals and priorities, how they do them, their strategies, and their relationship to them. It covers some of the latest thinking and practical productivity hacks, leaving you with the capacity to focus your mind, define what's important to you and get in the flow.

KEY OUTCOMES

- Recognising priorities and increasing effectiveness
- Using productivity hacks to help transform an individual's effectiveness
- Dealing with external distractions and procrastination

SUITABLE FOR

Anyone who would like to be more effective at work.

Venue details

DOUBLETREE BY HILTON

Ferensway
Hull,
HU2 8NH

Closest train station:
Main Paragon interchange

2020 course dates overview

Course	DoubleTree Hilton, Hull	Page
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Business management skills

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Commercial acumen for finance professionals	9 Jun	9

Wellbeing & Personal Development

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Career mapping	19 Feb	12

On demand Webinars



Accounting

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Transactions between a company and its directors	On-demand webinar available as of Jan 2020	4
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Accounting and auditing for property companies	On-demand webinar available as of Jan 2020	6
Accounting and auditing for charities	On-demand webinar available as of Jan 2020	6
Accounting standards – the tax impact	On-demand webinar available as of Jan 2020	7

Business management skills

The impact of digital technologies: Part 1	On-demand webinar available as of Jan 2020	10
The impact of digital technologies: Part 2	On-demand webinar available as of Jan 2020	10

‘I wanted to learn how to bring my financial information to life. I learnt how to tell the story. The content was very interesting and presented in an engaging way’

2019 DELEGATE FEEDBACK

*‘Very up to date and
brilliantly presented
with lots of examples.’*

2019 DELEGATE FEEDBACK

There are over 1.8m chartered accountants and students around the world – talented, ethical and committed professionals who use their expertise to ensure we have a successful and sustainable future.

Over 181,500 of these are ICAEW Chartered Accountants and students. We train, develop and support each one of them so that they have the knowledge and values to help build local and global economies that are sustainable, accountable and fair.

We've been at the heart of the accountancy profession since we were founded in 1880 to ensure trust in business. We share our knowledge and insight with governments, regulators and business leaders worldwide as we believe accountancy is a force for positive economic change across the world.

www.charteredaccountantsworldwide.com
www.globalaccountingalliance.com

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